

## 2016 Annual Conference

**17 November 2016** 

## **CPD Certification**

Rory Percival Rory Percival Training & Consultancy Ltd	Lessons From The UK Experience
Marc Westlake PortfolioMetrix	Understanding The Complexities Of The Investment Fund Industry
Jill Barry Financial Services Ombudsman Office	The FSO View On Financial Advice
Financial Planners Discussion Panel	Multiple Discussion Points

Attendees are entitled to claim the following hours CPD from the following professional organisations:

Life Insurance Association (Reference LIA-O-12633)	Life assurance, Savings and Investments 4 hours
Institute of Bankers (2016-2306)	
	THE MAXIMUM HOURS THAT CAN BE CLAIMED FOR, IN
	TOTAL, FOR THIS EVENT IS 4 HOURS

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Financial Planning Standards Board	• 4 Hours

Signed: \_\_\_\_\_\_ Date: 17 November 2016

**Eamon Porter, Chairperson**