



2017 Annual Conference

21 September 2017

CPD Certification

European Financial Services Legislation & Consequences For Financial Planners	Ronan Gahan, Managing Director, Conexim
Ethics in a Principles Based Regulatory Framework	Dan Candura, PennyTree Advisers LLC, USA
Practice Management From An Advanced Financial Planning Market	Edden Kift, Business Development Director, PortfolioMetrix
Defined Benefit Pension Scheme Transfers: A Growing Financial Planning Problem	John Lynch, Partner & Actuary, Lane, Clark & Peacock
The Future Risks of Cyber Liability	Brian Honan, CEO, BH Consulting

Attendees are entitled to claim the following hours CPD from the following professional organisations:

Life Insurance Association (LIA00390_2017)	Life Assurance MCC	1 Hour
	Pensions MCC	2 Hours
Institute of Bankers (2017-1845)	Savings and Investments MCC	2 Hours
	Ethics	1 Hour
THE MAXIMUM HOURS THAT CAN BE CLAIMED, IN TOTAL, FOR THIS EVENT IS 3 HOURS INCLUSIVE OF 1 HOUR FOR ETHICS		

Financial Planning Standards Board	• 4 Hours
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Signed: _____ Date: 21 September 2017

Eamon Porter, Chairperson